



QUOTING TOOLS, E-APPS & BACK OFFICE SUPPORT

MEDICARE CENTER

Where to find: medicarecenter.com OR Dashboard > Resources > Quoting Tools

What to use it for: MAs, Med Supps & Rx Plans. Both for quoting & e-apps.

How do I get access: You must complete full certification with at least 1 MA carrier. It will take 7 to 10 days for your NPN to be registered in Medicare Center so you can sign up for access.

CSG ACTUARIAL

Where to find: Dashboard > Resources > Quoting Tools

What to use it for: Med Supps, Final Expense, Dental. For quoting only.

How do I get access: Click Request Access on the login screen. You should receive an email within 1-2 business days.

iPIPELINE

Where to find: Dashboard > Resources > Quoting Tools

What to use it for: Term & ULs. Quoting for all carriers. E-Apps for carriers not listed on Business Builder.

How do I get access: Click Create an Account on the login screen.

BUSINESS BUILDER

Where to find: Dashboard > Resources > Life Resources > Quick Quote

What to use it for: Term & ULs. E-Apps only for the following carriers. This is not a quoting tool.

Allianz	Mutual/ United of Omaha	Protective
Lincoln	North American	Sagicor

How do I get access: Email Chuck LeGeyt (clegeyt@asb.insure) or Tom Morgan (tmorgan@asb.insure) for registration

FIRELIGHT

Where to find: MAX > Contacts (*Button at the top of the page is to access Home with saved apps. Click into a specific contact and click Firelight button on the right hand side to start a new e-app for that contact.*)

What to use it for: Annuity e-Apps for all carriers except GCU. (*GCU is paper only.*) This is not a quoting tool.

How do I get access: Built into your MAX system.

FOR ANNUITY ASSISTANCE OR ILLUSTRATIONS

Greg Haney, ghaney@asb.insure

FOR LIFE ASSISTANCE OR ADVANCED CASES

For an illustration or quote, fill out the Custom Design Proposal form. Email it to life@asb.insure.

Find the form here: Dashboard > Resources > Life Resources > Life Proposal Intake Form

For any life insurance related questions, email life@asb.insure