



Please provide a signature guarantee for my client(s) on the documents listed below.

Client Name Joint Client Name

Client Social Security Number Joint Client Social Security Number

Document(s)

Driver's license or other document information:

Owner's D/L Number: State Expiration

Joint Owner's D/L Number: State Expiration

Spouse's D/L number: State Expiration (if spouse is signing transfer form)

I acknowledge the signature(s) on the documents listed above are genuine and the signer(s) has/have the legal capacity to sign. I know this by reviewing a valid driver's license or other documentation such as a combination of a social security card and picture identification card in conjunction with any other relevant documents allowing the signer(s) the authority to sign. I agree to hold harmless Gradient Insurance Brokerage, Inc. and Gradient Securities, LLC for any damages, charges, claims, losses, or expenses arising from Gradient Insurance Brokerage and Gradient Securities' action of providing a signature guarantee on the above listed documents.

Please include the following requirements with this form to complete your signature guarantee request:

Clear copy of client's driver's license or other government-issued photo ID, such as a passport or military ID. We must be able to read the name on the copy as well as the client's signature.

\*\*Please note that some states have the client's signatures on the backside of their driver's license, please make sure to include the backside of the ID to confirm signature.

Copy of the client's most current statement. The statement must include the client's name, account number and account values. This statement must also be less than a year old.

Agent Signature Date

Agent Name